

Case Study - Mackay Sugar



In March 2013, FIIG sole arranged the issuance of a \$50m, unrated, unsecured note for Australia's second largest sugar miller, Mackay Sugar Limited. The 7.25% fixed rate note was very well received by investors with over 350 investors participating in the primary issue.

IFR MARKETS



UPDATE: MACKAY SUGAR AUD50M 5Y HITS SWEET SPOT

MON, 2013-03-25 16:45 BY JOHN WEAVERS
SENT BY ALERT(S): AUSTRALIA / NEW ZEALAND SQUAWK BOX

The Australian dollar wholesale high-yield bond market offers extended tenor typically five to seven years for unsecured debt at competitive prices and flexible structures, while serving to diversify issuers' funding sources.

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