

Case Study - Silver Chef



In September 2012, FIIG sole arranged the issuance of a \$30m, 6 year bond for Silver Chef Ltd. The bond was issued on a senior unsecured basis, ranking behind senior secured lenders. The bond was launched at 8.5% fixed rate and was well oversubscribed at issue date.



Deal of the Quarter

The Silver Chef \$30million fixed rate notes issuance triumphed over another spate of hybrid note issuances, and a range of much larger debt issuances to earn our 'Deal of the Quarter' title.

The bond issue has been positively viewed by the equity markets.

The Silver Chef bond was nominated for "Corporate Bond Issue of the Year" in the Financial Review CFO Awards 2013.

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